

INSTRUCTIONS FOR ELECTRONIC TRANSFER OF CHARITABLE DONATION OF SECURITIES

\_\_\_\_\_  
Broker Name

\_\_\_\_\_  
Brokerage Firm

\_\_\_\_\_  
City or DTC#

\_\_\_\_\_  
Broker Phone Number

Dear \_\_\_\_\_:

It is my intention to make a gift of securities to the Treasure Island Museum Association, a California 501(c)(3) corporation, tax ID # 51-0196386, as a charitable contribution.

Please accept this letter as your authorization to transfer, from my account # \_\_\_\_\_,

\_\_\_\_\_  
Name of Company or Security

\_\_\_\_\_  
Ticker or CUSIP#

\_\_\_\_\_  
No. of Shares

Lot designation (optional):  Lowest cost basis  Highest cost basis  FIFO  LIFO

to the Treasure Island Museum account in accordance with the following instructions:

Fidelity Investments  
DTC# 0226  
Account # Z73-051470  
Account Name: Treasure Island Museum Association

My gift is in Memory / Honor of (optional): \_\_\_\_\_

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Owner, If Any

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name(s)

\_\_\_\_\_  
Print Mailing Address

\_\_\_\_\_  
Print Email Address

**Instructions:**

- Complete this form, sign, and send to your broker.
- **Please fax a copy of this form to (415) 992 4910 or email to [treasurer@treasureislandmuseum.org](mailto:treasurer@treasureislandmuseum.org).** If you choose not to send us this information, we will be unable to provide you with a receipt confirming your gift.
- Our Fidelity Investments team can be reached at 800-544-5704, or Fidelity Investments, Attn: TOA Receives, PO Box 770001, Cincinnati, OH 45277-0036
- Please send any questions to [treasurer@treasureislandmuseum.org](mailto:treasurer@treasureislandmuseum.org) or call (415) 413 8642.